

# SOLID YEAR CO., LTD.

**Since 1978** 

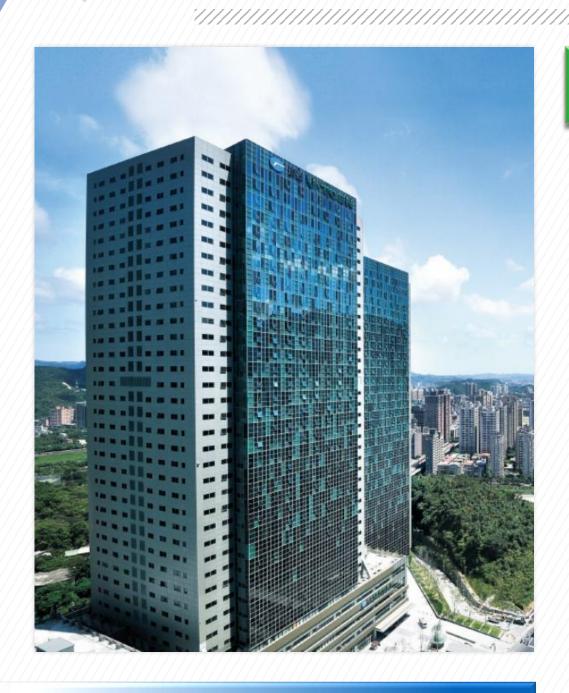
### Introduction

- Group Profile and History
- Product Introduction
- Operation Performance

- Future Prospects
- **ESG Promotion**



### Group Profile



Corporate headquarters

#### **SOLID YEAR**

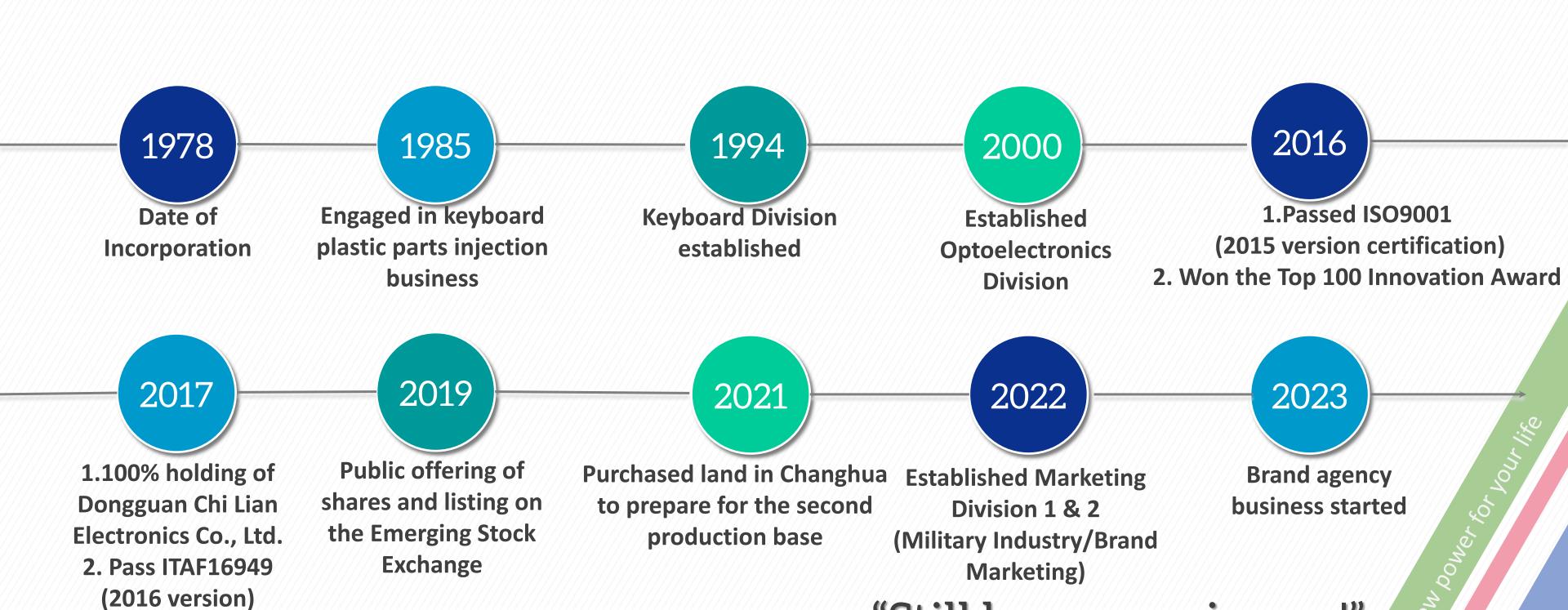
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Founded in 1978, Solid Year has over 45 years of experience in various mold design and development, plastic injection and assembly production. With excellent product design and equipment adjustment capabilities, it provides products and Serve to global 3C brand customers in OEM and ODM business models. In recent years, the company has diversified into brand its operations management and innovation investment, and has also invested in corporate social responsibility to build a century-old corporate plan.

# Company Overview

Chairman	• Liang, Hui-Pin
General Manager	• Wu ,Chuan-Shih
Headquarter	• 18F-11, No.97, Sec. 1, Xintai 5th Rd.,Xinzhi Dist.
Industry	Computer and peripheral equipment industry
Main Business Ordinary	Manufacturing and import and export of various electronic parts and computer peripheral equipment
share capital	NT\$600 million
Sales	NT\$4.3 billion by November 2024

### History



"Still keep growing up!"



# Main products: electronic parts and computer peripherals....



PC standard keyboard



Thin keyboard



Foldable keyboard



Gaming Keyboard



Touch keyboard



Waterproof leather keyboard

# Main products: electronic parts and computer peripherals...







Home use target



Gaming Mouse

# Main products-Optoelectronics related







Physical projector

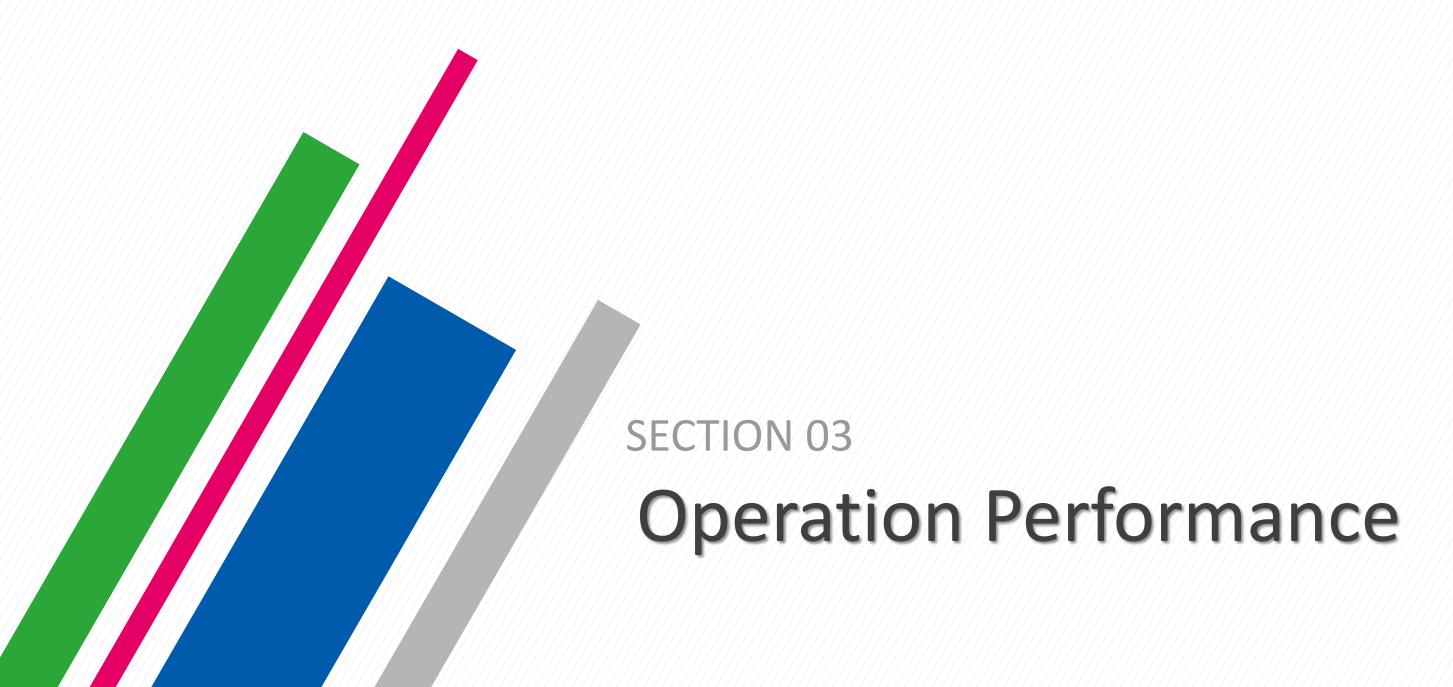


Multimedia Android Host



Driving Recorder

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# Consolidated Statement of Comprehensive Income

Unit: NT1,000; %

item	First half of 2024		First half	YOY%	
Operating revenue	2,356,443	100%	1,495,029	100%	58%
Operating cost	1,774,350	75%	1,208,550	81%	47%
Operating Gross Profit	582,093	25%	286,479	19%	103%
Operating expenses	285,715	12%	228,958	15%	25%
Operating profit	296,378	13%	57,521	4%	415%
Non-operating income and expenses	(9,745)	0%	13,208	1%	-174%
Net income before tax	286,633	12%	70,729	5%	305%
Total consolidated profit or loss is attributable to Owner of the parent company	195,482	8%	57,771	4%	238%
EPS	3.26		0.96		



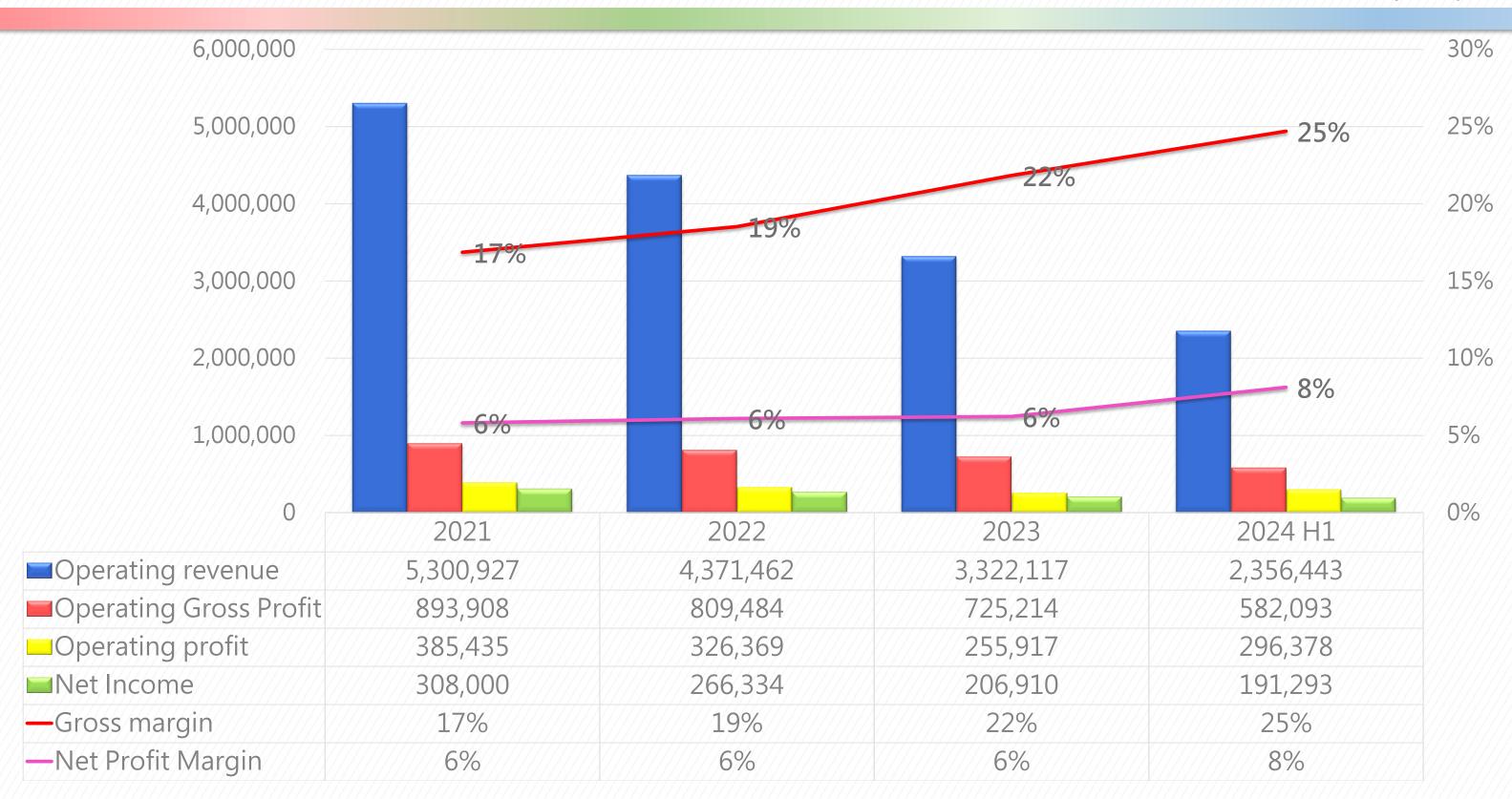
### Consolidated Balance Sheet

Unit: NT1,000; %

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ltem	2024Q2	2	2023Q4		2023Q2		
Cash and cash equivalents	445,768	13%	405,474	12%	299,834	10%	
Notes and accounts receivable	818,685	23%	772,734	23%	539,030	18%	
Inventory	587,980	17%	704,089	21%	571,881	19%	
Other Asset	1,678,933	48%	1,461,112	44%	1,528,743	52%	
Total assets	3,531,366	100%	3,343,409	100%	2,939,488	100%	
Long and Short-term borrowings	408,313	12%	467,372	14%	505,612	17%	
Accounts payables	652,424	18%	584,358	17%	412,107	14%	
Other liabilities	809,328	23%	806,856	24%	639,376	22%	
Total liabilities	1,870,065	53%	1,858,586	56%	1,557,095	53%	
Total equity	1,661,301	47%	1,484,823	44%	1,382,393	47%	
Book Value per Share	27.54		24.53		22.70		
Current Ratio	191.82%		172.66%		185.77%	Č	
Debt ratio	52.96%		55.59%		52.97%	ξ	

## Operation Performance

Unit: NT1,000; %



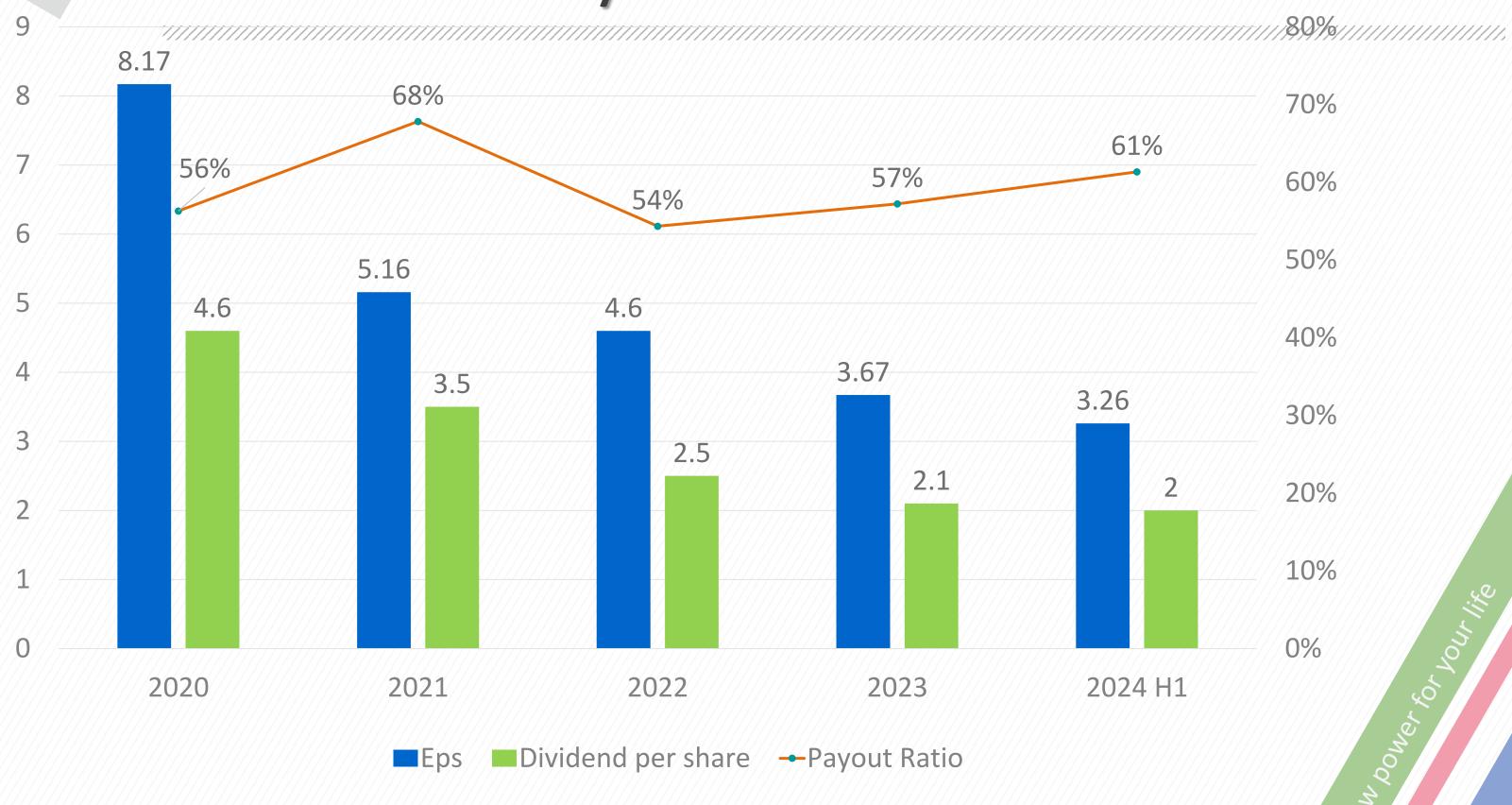
# Profitability analysis of main products

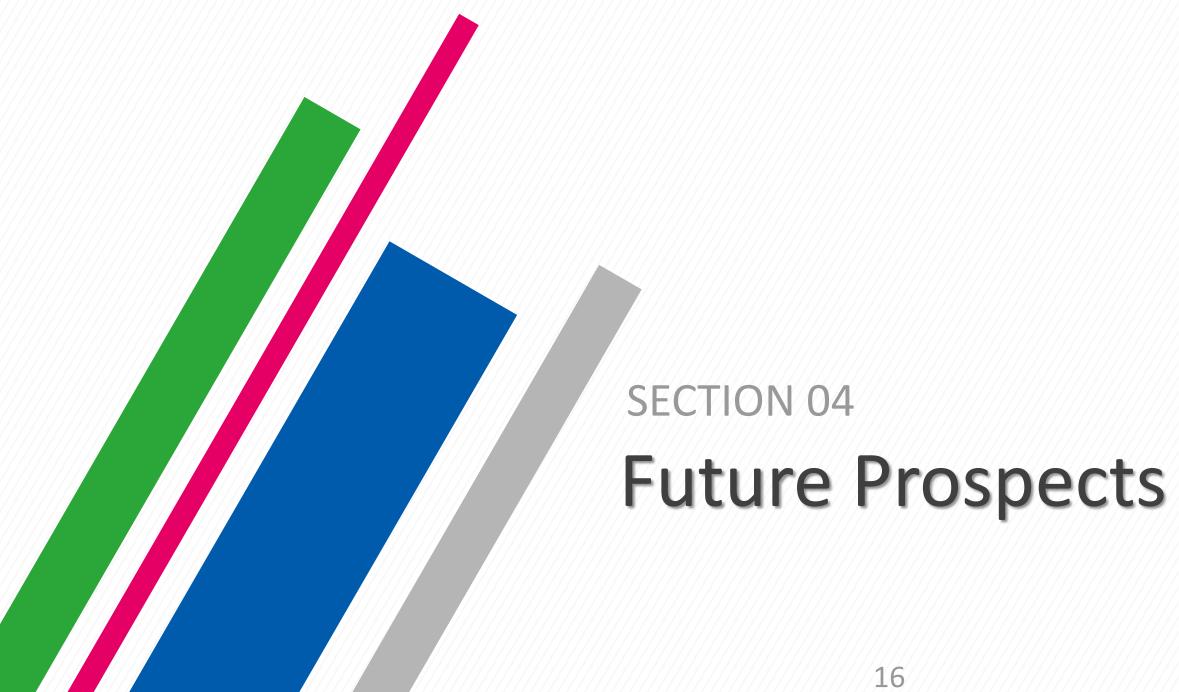
Unit: NT1,000; %

	2022			2023			2024 H1		
	Operating revenue	Operating Gross Profit	Gross margin	Operating revenue	Operating Gross Profit	Gross margin	Operating revenue	Operating Gross Profit	Gross margin
Electronic parts and computer peripherals	4,134,622	761,771	18.42	3,027,160	705,428	23.30	1,951,451	477,861	24.49
Optoelectronics related products	226,502	44,885	27.38	193,173	23,933	12.39	130,629	35,880	27.47
Other products	10,338	2,828	27.36	101,784	(4,147)	(4.07)	274,362	68,353	24.91
Total	4,371,462	809,484	18.52	3,322,117	725,214	21.83	2,356,443	582,093	24.70

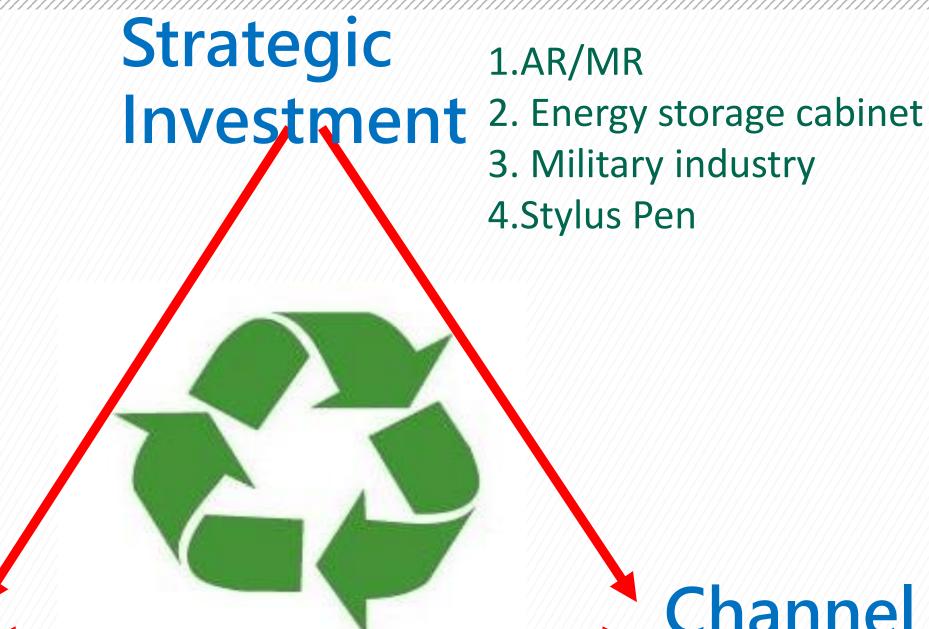
Mainly from new business

# Dividend Policy





### Blueprint



- 1.Changhua Factory
- 2. China Factory

ODM/OEM

### **Channel Sales**

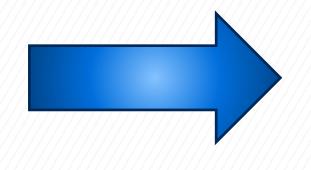
1. Private Label: Sho-U/UTA

2. Agent Brand: Haier/Midea /KSTAR/Philips/Mars/Photonis

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# Magnetic switch keyboard

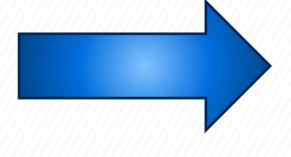


■ More durable and more responsive





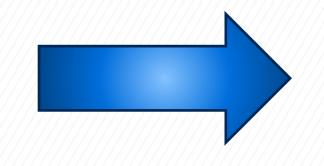
# Optical axis keyboard



Durable, fast response, waterproof and dustproof

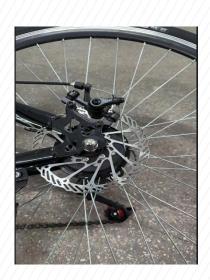


Capacitive stylus pen



Easy to carry, suitable for tablet

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Home/commercial energy storage devices



Military Products



**AR/MR Products** 

Diversified product development

Collaborate with Oomii to develop AR/MR equipment, and import it into Soild Year OEM for production after completion.





### Promote ESG

#### Environment

- Completed ISO14064-1 carbon inventory and ISO14064 verification
- Import IECQ QC 080000 to check and exclude hazardous substances
- Cooperate with ESG promotion and actively promote the use of green raw materials and the layout of green suppliers.
- Set up various environmental protection equipment and monitoring systems and conduct regular inspections (such as sewage and wastewater)
- The entire factory will be replaced with energy-saving LED lights, the reduction and recycling of waste and paper will be strengthened, and the entire factory will be encouraged to use environmentally friendly tableware.
- Solar panels installed on the roof of Changhua new factory to generate electricity



#### Social

- Encourage employees to leave work early during consecutive holidays and provide them with additional special leave hours
- Setting up a lactation room exclusively for women
- Carry out rural care every year to take care of disadvantaged urban and rural children
- Cooperate with various agencies and organizations to support disadvantaged families and promote education and care
- Continuously train at least 2 occupational safety and health personnel and pay attention to the safety of employees' working environment

#### Governance

- At least one independent director member must be female
- Implement ISO27001 information security management procedures
- Promote existing and new suppliers to sign a sustainable supply chain commitment letter
- Automatically and independently prepare the first sustainability report in 2023

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# Social care participation performance



Charity donation





Rural care

accompanying children



Support for the disadvantaged

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### Disclaimer

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**Thank You**