

Stock Code:6737



Solid Year Co., Ltd.

Handbook for the 2025 First Extraordinary general Meeting of Shareholders

Meeting Method: Entity Shareholders' Meeting

Date: 10:00 a.m. on Friday, August 22, 2025, Taiwan

**Location: No. 3, Baoxi Lane, Chuangya Village, Xiushui Township,
Changhua County**

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Solid Year Co., Ltd.

Procedure for the 2025 First Extraordinary general Meeting of Shareholders

- I. Call the Meeting to Order
- II. Chairperson Remarks
- III. Matters for discussion
- IV. Questions and Motions
- V. Adjournment

Solid Year Co., Ltd.

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Time: 10:00 a.m., August 22, 2025 (Friday) Taiwan

Location: No. 3, Baoxi Lane, Chuangya Village, Xiushui Township, Changhua County

Meeting Method: Entity Shareholders' Meeting

- I. Call the Meeting to Order (report the number of shares present)
- II. Chairperson Remarks
- III. Matters for discussion
 1. Amendment to parts of the Company's "Articles of Incorporation"
 2. Application for TWSE listing (or TPEx listing) of the Company
 3. To issue new shares for cash as a source of public underwriting for the TWSE listing (or TPEx listing) of shares, and to renounce all subscriptions by the original shareholders.
- IV. Questions and Motions.
- V. Adjournment

Matters for discussion

The first proposal (proposed by the Board of Directors)

Subject: Amendment to partial articles of the Company's "Articles of Incorporation", please discuss.

Explanation: 1. In accordance with relevant laws and regulations and the requirements of the competent authorities, some articles of the company's articles of association are proposed to be amended.

2. Please refer to Attachment I (pages 5~7) for the comparison table of the provisions before and after amendment.

Resolution:

The second proposal (proposed by the Board of Directors)

Subject: Application for TWSE listing (or TPEX listing) of the Company for discussion.

Explanation: In order to continue operation and create the best interests of shareholders, employees and customers, the company intends to authorize the Chairman of the Board to submit an application for stock listing to the Taiwan Stock Exchange Co., Ltd. or Taipei Exchange (TPEX) at an appropriate time after considering the internal and external environment, and to handle it in accordance with relevant laws and regulations.

Resolution:

The third proposal (from the Board of Directors)

Subject: Handling the cash capital increase and issuance of new shares as the source of public underwriting of stock TWSE listing (or TPEX listing), and the abandonment of subscription by all the original shareholders, submitted for discussion.

Explanation: 1. The Company has signed the "Agreement on Over-allotment and Voluntary Shareholder Depository and Clearing for Initial Public Offering TWSE listing (or TPEX listing)" with Fubon Securities Co., Ltd., the lead underwriter. In order to meet the needs of operation and development and comply with the provisions of relevant laws and regulations on TWSE listing (or TPEX listing), the Company intends to request the Board of Shareholders to authorize the Board of Directors to issue new shares with cash capital increase at an appropriate time as a source of shares for public underwriting before the initial listing.

2. For the issuance of new shares through cash capital increase, 10%-15% of the total number of new shares to be issued shall be reserved for subscription by employees of the Company in accordance with Article 267 of the Company Law. For the shares abandoned or subscribed by employees, the Chairman of the Board of Directors shall be authorized to subscribe by special persons at the issue price.

3. Except for the aforementioned employee subscriptions, the remaining 85% to 90% are intended to be used for public underwriting prior to listing, in accordance with Article 17 of the "Rules Governing the Offering and Issuance of Securities by

Issuers" and the relevant laws and regulations on listing applications, and to be submitted to the shareholders' meeting for a resolution that the original shareholders should renounce their subscriptions for the purpose of public underwriting prior to listing, without the restriction of Article 267(3) of the Company Act on the prior subscription by the original shareholders.

4. The rights and obligations of the new shares issued under the capital increase are the same as those of the original issued ordinary shares and are issued without entity.
5. The main contents of the cash capital increase and new share issuance plan (including the number of shares to be issued, the issue price, the issue conditions, the planned projects, the amount raised, the expected progress and the possible benefits to be generated, the base date of capital increase and the period of share payment after the approval of the issue and other relevant matters), and all other matters related to the issue plan, Or in the future, if the approval of the competent authority and the management assessment or objective conditions need to be amended, the shareholders' meeting is proposed to authorize the board of directors to deal with the situation at its sole discretion.
6. After the case is submitted to the competent authority for approval, the board of directors shall be convened separately to decide on the base date of subscription payment and cash capital increase and other relevant matters.

Resolution

Questions and Motions

Adjournment